

HALL,
RENDER, KILLIAN,
HEATH & LYMAN

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June 23, 2004

Beth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Blvd.
P. O. Box 615
Frankfort, KY 40602

Re: *Orchard Grass Utilities, Inc./Oldham County Sewer District*
Case No. 2004-00029

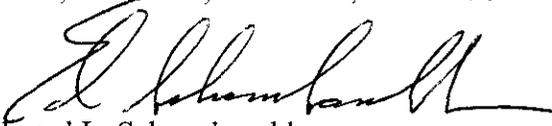
Dear Ms. O'Donnell:

This letter is to advise you that the Oldham County Sewer District acquired the assets of Orchard Grass Utilities, Inc. on June 3, 2004. A final accounting to the PSC for the period January 1, 2004 through June 3, 2004, will be filed with the PSC as soon as it is available.

I believe this information should conclude the Sewer District's obligations to the PSC under its Order dated May 27, 2004. If you have any questions, please give me a call.

Sincerely,

HALL, RENDER, KILLIAN, HEATH & LYMAN, P.S.C.



Edward L. Schoenbaechler

ELS:mmm

cc: Oldham County Sewer District
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